

All estate, retirement planning and capital gains deferral services are provided by AE-Trust in alliance with NAFEP. NAFEP provides document creation services, legal research and support, educational and marketing materials, and planning assistance. AE-Trust helps coordinate client planning through NAFEP, and then AE-Trust provides the trustee services and on-going client support.

## TRUST AND ENTITY PRICE LIST

JUNE 1, 2007

Trust and Entity Products	Price	Note
Premier I Living Trust, Less than \$1 million net worth, A-B trust	1,595.00	
Premier I Living Trust, Greater than \$1Million net worth, A-B-C trust	1,995.00	(1)
Premier II Life Estate, (Is Not Nevada domiciled) <sup>(2)</sup> Less than \$1 million net worth, A-B trust	3,450.00	(3)
Premier II Life Estate, (Is Not Nevada domiciled) <sup>(2)</sup> Greater than \$1Million net worth, A-B-C	4,995.00	(1) (3)
Premier LitE Trust, (Is Not Nevada domiciled) <sup>(2)</sup> Less than \$1 million net worth, A-B trust	2,295.00	(4)
Premier LitE Trust, (Is Not Nevada domiciled) <sup>(2)</sup> Greater than \$1Million net worth, A-B-C trust	2,895.00	(1) (4)
Premier II-NV, (Is Nevada domiciled) <sup>(2)</sup> Less than \$1 million net worth, A-B trust	3,450.00	(3)
Premier II-NV, (Is Nevada domiciled) <sup>(2)</sup> Greater than \$1Million net worth, A-B-C trust	4,995.00	(1) (3)
Premier LitE-NV, (Nevada domiciled) <sup>(2)</sup> Less than \$1 million net worth, A-B trust	2,295.00	(4)
Premier LitE-NV, (Is Nevada domiciled) <sup>(2)</sup> Greater than \$1Million net worth, A-B-C trust	2,895.00	(1) (4)
Extra Holding Trust, For either Premier II Life Estate or Premier II-NV	400.00	
Bypass Trust, For AE-Trust, LC / NAFEP created trusts, only	1,720.00	
LLCs & Corps, Any State	1,495.00	(5)
S Election, corporation, Optional	500.00	
Nevada Business Package, 1st year only	495.00	(6)
Power Pack Docs, 1 Person	100.00	(7)
Power Pack Docs, Legally Married Couple	150.00	(7)

**NOTE:** The Prices above are for standard orders. For significant deviations from NAFEP's standard beneficiary or trust distribution options, NAFEP may quote a surcharge, extended delivery times, or refuse the order.

**Footnotes:**

- (1) Higher net worth clients usually require QTIP (C Trust) and special 2001 Tax Act provisions, extra consulting, etc., which are included in this price.
- (2) Nevada domiciling provides asset protection based on safeguards afforded directly by state law. Nevada is one of a small number of states which specifically enacted laws to create a powerful and an additional layer of protection for certain types of trusts, such as the Premier II-NV. The non-Nevada domiciled Premier II trusts do provide effective asset protection, based on case law and legal principles. But for the ultimate and most bullet proofed protection, the NV version of the Premier II should be considered.
- (3) Includes one Primary and two Holding Trusts, plus a full complement of side documents. Use for asset protection planning.
- (4) Primary Trust only (no Holding Trusts), plus a full complement of side documents.
- (5) These prices do not include the costs of the state registration or filing, nor any entity franchise taxes.
- (6) NAFEP direct bills the client 395.00 for the "Nevada Business Package" in subsequent years. See page 6 of the Corporation/LLC application for details of the "Nevada Business Package".
- (7) Package includes: State specific Living Will/Medical Directive & Medical Power of Attorney - all HIPPA compliant, plus Durable Power of Attorney and Guardianship Appointment for Minors. Married person pricing applies to legally married couples only, any other couple requires 2 single document sets.

American Estate & Trust, LC  
7251 W. Lake Mead Blvd., Ste. 300  
Las Vegas, NV 89128

Fax (702) 562-4122 ♦ Ph. Toll Free (866) 654-6111  
info@TrusteeAmerica.com ♦ www.TrusteeAmerica.com